This Supplemental Information Memorandum dated 8 August 2018 (the “Supplemental Information Memorandum”) is supplemental to, and should be read in conjunction with the Information Memorandum dated 6 July 2015 (the “Information Memorandum”).
IMPORTANT NOTICE

The information contained in this Supplemental Information Memorandum has been obtained from Henkel AG & Co. KGaA ("Henkel" or the "Issuer") who has authorised the delivery of this Supplemental Information Memorandum on its behalf. To the extent permitted by the laws of the relevant jurisdiction, neither Citibank Europe plc, UK Branch (the "Arranger") nor Bank of America Merrill Lynch International Limited, Bayerische Landesbank and Citigroup Global Markets Limited (each a "Dealer" and, together with the Arranger, the "Dealers") accept any liability with regard to this Supplemental Information Memorandum, its distribution or any further information supplied in connection with the Multi-Currency Commercial Paper Programme described herein (the "Programme").

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This Supplemental Information Memorandum is prepared for the use of professional investors only (as referred to in the German Securities Prospectus Act (Wertpapierprospektgesetz – WpPG)).

This Supplemental Information Memorandum does not constitute an offer or an invitation to subscribe for or purchase any Notes.

Terms defined or otherwise attributed meanings in the Information Memorandum have the same meaning in this Supplemental Information Memorandum.

This Supplemental Information Memorandum shall only be distributed in connection with the Information Memorandum. It should only be read in conjunction with the Information Memorandum.

To the extent that there is any inconsistency between any statement in this Supplemental Information Memorandum and any other statement in or incorporated by reference into the Information Memorandum, the statements in this Supplemental Information Memorandum shall prevail.
SUPPLEMENTAL INFORMATION

The Programme Amount of the Programme has been increased from EUR 1,000,000,000 to EUR 2,000,000,000 effective as of 8 August 2018.

The reference in the Information Memorandum to the “EUR 1,000,000,000 Multi-Currency Commercial Paper Programme” shall be deemed to be a reference to the “EUR 2,000,000,000 Multi-Currency Commercial Paper Programme”.

All references in the Information Memorandum to a Programme Amount of EUR 1,000,000,000 shall be deemed to be references to a Programme Amount of EUR 2,000,000,000.
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