Henkel further strengthens its Adhesive Technologies business with the acquisition of Aislantes Nacionales S.A.

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Acquisition further strengthens Henkel's Adhesive Technologies business in Chile

Sales Scope Financing

~ € 80 million 100% of capital Cash / Debt

EmployeesProduction Sites1

Aislantes Nacionales: Advanced performance solutions for ceramic tile installation and building demands

Compelling Portfolio



Strong brands and technologies with well positioned offerings

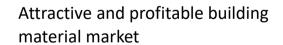
Wide product range, from tile adhesives, elastic sealants to mortars for finishing floors & walls

Attractive Market









Strong tile adhesive consumption and market transformation to modern tiling technologies

Regional Presence



Strong position in Chilean market, complementing Henkel's portfolio in Emerging Markets

Local manufacturing capability



Strategic Rationale: Entry into attractive Chilean tile adhesives and building materials market

- Entering the Chilean tile adhesives and building materials market:
 - Key position with strong brands and technologies
 - Well-positioned portfolio
 - Local production footprint
- Offensive synergy potential, leveraging Henkel's complementary portfolio and technology know-how



Thank you!

