



## Anleihen

|                          | 2016                                                    |                | 2017          | 2019           |                |
|--------------------------|---------------------------------------------------------|----------------|---------------|----------------|----------------|
| <b>Währung</b>           | EUR                                                     | GBP            | USD           | GBP            | GBP            |
| <b>Volumen</b>           | 700 Millionen                                           | 300 Millionen  | 600 Millionen | 400 Millionen  | 350 Millionen  |
| <b>Kupon</b>             | 0% p.a.                                                 | 0,875% p.a.    | 2,0% p.a.     | 1% p.a.        | 1,25% p.a.     |
| <b>Fälligkeit</b>        | 13.09.2021                                              | 13.09.2022     | 12.06.2020    | 30.09.2022     | 30.09.2026     |
| <b>Emmissionspreis</b>   | 100%                                                    | 99,59%         | 99,78%        | 100%           | 99,99%         |
| <b>Emmissionsrendite</b> | 0% p.a.                                                 | 0,95% p.a.     | 2,08% p.a.    | 1,00% p.a.     | 1,25% p.a.     |
| <b>Zinsberechnung</b>    | Act/Act (ISMA)                                          | Act/Act (ISMA) | 30/360 (ISMA) | Act/Act (ISMA) | Act/Act (ISMA) |
| <b>Stückelung</b>        | 1.000 EUR                                               | 1.000 GBP      | 2.000 USD     | 100.000 GBP    | 100.000 GBP    |
| <b>WKN</b>               | A2BPAX                                                  | A2BPAZ         | A2E4FR        | A2YN22         | A2YN23         |
| <b>ISIN</b>              | XS1488418960                                            | XS1488419935   | XS1626039819  | XS2057835717   | XS2057835808   |
| <b>Listing</b>           | Regulated Market of the Luxembourg Stock Exchange       |                |               |                |                |
| <b>Issuer</b>            | Henkel AG & Co KGaA                                     |                |               |                |                |
| <b>Rating</b>            | Moody's: A2 (Stable Outlook)<br>S&P: A (Stable Outlook) |                |               |                |                |